



The right practice management software
for the doctor, for the staff and
for the patients ... since 1977

The image displays several overlapping screenshots of the SuzyDENTAL software interface. The top-left screenshot shows a patient list with columns for name, age, and gender. The top-right screenshot shows a patient information form for Jennifer Spencer, including contact details, insurance information (HETROM and METROPOLITAN), and a list of providers. The bottom-left screenshot shows a dental procedure log with columns for date, procedure code, and description. The bottom-right screenshot shows a financial summary table with columns for patient, insurance, and total amounts.

	Current	+30 days	+60 days	+90 days	Total
Patient	0.00	0.00	30.00	1,737.00	1,767.00
Insurance	0.00	0.00	130.00	1,870.00	1,690.00
Total	0.00	0.00	190.00	3,307.00	3,457.00

Electronic claims
Real time eligibility
Claims status
Work Lists
Email

Customizable alert indicators

Tool tips

Real time eligibility

SPENCER, JENNIFER - Patient Information

Account: 2389080

Contact
Name: SPENCER, JENNIFER
Address: 30 MAIN DR, APT 3, CHAPPAQUA, NY 10951-1095
Phone: 914-664-9080, Mobile: 917-555-1212
eMail: jspencer@comcast.com
Business: STUDENT

Practice / Office
Entry Date: 01/19/00, Doctor: 01 DR. SCHULTZ
Last Recall: 12/02/08, Recall Span: 6, Code: PA
Relation: Child

Recall & Appointments
Recall Due: Tue 06/02/09
Recall not scheduled
Next Appointment: 03/09/11
Referred by: DR. JEFFREY BROWN
1355 15TH STREET, FORT LEE, NJ
Responsible Party: SPENCER, EVAN MARK
Account Status: \$250 PER MONTH
Payment Plan: \$250 PER MONTH
Last statement: 01/13/2011
Last payment info: Pat. 92.00 on 12/02/08, Fam. 144.50 on 11/22/10, Ins. 250.00 on 03/18/09

User Dates
FMX: 12/02/08
Anniversary: / /
Missed appt: 12/21/10

User Notes
Medical:
Allergy: PENN
Pre-med:
Runs late:
Pref hygienist: MICHELLE

Insurance Info Patient has 2 insurances
1 METROPOLITAN \$1,600 \$50
Subscriber: NICOLE SPENCER \$1,645
Employer: VERIZON
2 F.M.H. BENEFIT SERVICES
Subscriber: EVAN MARK SPENCER
LACEY MANUFACTURING

Balance	Current	+30 days	+60 days	+90 days	Total
Patient	0.00	0.00	30.00	1,737.00	1,767.00
Insurance	0.00	0.00	120.00	1,570.00	1,690.00
Total	0.00	0.00	150.00	3,307.00	3,457.00

Patient Insurance Eligibility Check

Patient: SPENCER, JENNIFER
Date of Birth: 04/10/1998 Gender: F
Insurance ID:
Relationship to Subscriber: CMH
Subscriber: SPENCER, NICOLE
Date of Birth: 08/22/1966 Gender: F
Insurance ID: 123-45-6789
Group ID:
Submit Close

Insurance Policy: 237122
DELTA DENTAL PLAN
Plan ID: 22389
Billing Provider: SUZY SYSTEMS INC
Billing Provider NPI: 123456789
Rendering Provider: 01 DR. SCHULTZ
Rendering Provider NPI: 12345678

Integrates with
Radiography and
Intraoral Imaging
Systems

Patient Information

- Toolbar: provides instant access to all patient information
- Supports up to 9 insurance policies
- Electronic claims submission
- Real time eligibility
- Real time claim status

- Patient alerts
- Digital imaging integration
- Paperless office
- Document management
- Sizeable windows
- Multi-window layout, customizable views

Electronic Appointment Book

- One click on appointment to get instant access to patient records
- Tickler File: controls missed, cancelled and yet-to-be scheduled appointments
- Short Call List: allows front desk to manage patients available on short notice to fill last minute cancellations.
- Display Provider and Operatory schedules.
- Allows user to double book appointments
- Schedule doctor and assistant time, maximizing your productivity

Insurance Management

- The claim can be submitted electronically, printed immediately or through end of day batch
- Unlimited fee schedules to accurately estimate expected patient and insurance co-payment amounts at time of service
- Trojan Employer Insurance Database* fully integrated with immediate access to insurance and co-payment information
- Claim management tools ensure all eligible claims have been submitted to all insurance carriers

* Trojan and Trojan Employer Insurance Database are registered trademarks of Trojan Professional Services.

For the doctor

... get more time to maximize the productivity of your practice and to achieve your financial goals.

For the staff

... get better tools. Easy to learn and use; on demand access to all patient and practice information. High efficiency work lists.

For the patients

... easy to understand bills and accurate claims help them to gain confidence in your practice.

Patient Billing

- Instant billing with superbills or quickstatements
- Statement options: customized messages, based upon patient and/or expected insurance amounts
- Billing options: payment plans, contract billing, finance charges and choice of family or individual patient billing
- Billing cycles for monthly or daily billing

Treatment Planning

- Multiple treatment plans: showing phases and patients responsibility per phase

Patient Recall

- Recall procedures: update patient's recall date on service entry; practice has option to define unlimited number of recall procedure codes
- Recall appointment: schedule and track recall, as pre-appointment or non-appointed
- Recall processes: a comprehensive method for selecting and contacting both pre-appointed and/or non-appointed patients that are due for a recall
- Contact methods: email, post cards, lists, labels and letters

Referral Tracking

- Referred By: track all incoming referrals from doctors or patients, from advertisements or marketing media
- Referred To: track outgoing referrals to specialists
- Referral Analysis: analyze referrals' impact on production, based upon date patient was initially seen by your practice or when treatment began

Mail Merge

- Create your own reports: analyze practice data; email patients identified from selected criteria, generate data into report format, lists, letters & labels. Use integrated word processor or Microsoft Word. Email patients based on data provided from custom reports.

Reports

- Accounts Receivable Reports track aged patient and insurance balances, overdue payments, production and collection
- Procedure Reports include procedure analysis and comparatives, procedure reimbursement
- Insurance Reports examine insured patients and insurance analysis, outstanding claims, unused benefits

Charting entry immediately drops to billing records; reducing data entry. Clinical notes register completes the paperless package.

Tplan	Phase	Visit Date	Type	Code	Description	Tth	Surf	Material	Doctor
-	-	01/13/11	Restore	D3310	ROOT CANAL, ANTERIOR	06			01
-	-	01/13/11	Label	FM	2-PM				01
		01/06/11	Label	FM	ML 24, ml 34, ml44				01
		01/06/11	Restore	D2750	CROWN,PORC,FUSED HIGH NBL	14			01
		01/06/11	Decay			14			01
		01/06/11	Restore			21	OL	Amalgam	01
		12/01/10	Implant		Root~	13			01
		12/01/10	Missing			13			01
		12/01/10	Watch			15			01
		12/01/10	DefRest			30			01

Paperless office

SuzyDENTAL V4 Supported Operating Systems:

Supported 32-bit & 64-bit Operating Systems:

Windows Server 2008
Windows Server 2003
Windows® 7 Professional
Windows® 7 Ultimate
Windows® XP Professional
Windows® XP Tablet PC Edition
Windows® Vista Business
Windows® Vista Ultimate

For earlier versions of SuzyDENTAL please contact our support department for details regarding system requirements.

Please call for recommended system and network configurations.

Deeply committed to the data processing needs of business since 1977, the computer experts of Suzy Systems, Inc. understand that it's the right technology that will make the difference in helping you achieve your practice's goals.

With offices in New Jersey, California and a dealer network, Suzy Systems provides a full range of computer products and services to the health care industry. Experienced, top quality support and training staff is always available to our clients and we offer practice consulting as well.

We specialize in dental office automation and our SuzyDENTAL practice management system has been used by offices for over 30 years. Its evolution has been driven largely by client input as a source of enhancements combined with our ability to convert existing client data.

Suzy Systems is not a giant conglomerate. Large enough to provide services to an ever growing list of clients, we are dedicated to continue providing individual attention, personalized service and software products highly customized to meet the needs of our every client.

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